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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

Chapter 11

ARENA EQUITY INVESTMENTS, LLC,

Case No. 19-20554

Debtor.

NOTICE REGARDING SATISFACTION OF DISMISSAL CONDITIONS

PLEASE TAKE NOTICE that, in accordance with Paragraph 2 of the Order Granting Debtor's Motion for Order Dismissing the Debtor's Chapter 11 Case [Dkt. No. 185], on October 16, 2020, undersigned counsel, on behalf of Arena Equity Investments, LLC (the "Debtor"), caused to be mailed to the United States Trustee in good and valid funds the final payment of the outstanding quarterly fees owed by the Debtor to the United States Trustee. Accordingly, the Debtor has satisfied its obligations for dismissing and closing the above-captioned chapter 11 case in that the Debtor has: filed all outstanding monthly operating reports; paid all outstanding quarterly fees to the United States Trustee; and filed a post-sale report in accordance with Fed. Bankr. R. 6004(f)(1).

Dated: October 16, 2020 ARENA EQUITY INVESTMENTS, LLC

By its attorneys:

/s/ Adam R. Prescott

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